Forest Stewardship Council®

ASIA-PACIFIC **CHANGE AGENT SERIES**



Natural Rubber Roundtable 2025

20-21 May 2025 | In-Person | Ho Chi Minh City, Vietnam

Post-Event Summary

OVERVIEW

The second edition of FSC Asia-Pacific's exclusive Natural Rubber Roundtable convened industry leaders and sustainability decision-makers in Ho Chi Minh City for two days of hands-on exchange. The choice of Vietnam as host spotlighted the country's rising influence in sustainable natural rubber, and important role in multiple associated value chains including footwear, mobility and soft latex products.

Participants representing every link of the supply chain tackled real-world challenges in traceability, regulatory compliance, and smallholder integration, all focused on practical solutions for an industry in rapid transition.







IN NUMBERS



Attendees



Organizations





Days of curated content and strategic dialogue

HIGHLIGHTS INCLUDED



Smallholder Barriers and Industry Response

- a regional cross section of persistent challenges for smallholders from high certification costs and complexity.
- Practical solutions like group Regional Forest Stewardship Standard (RFSS) as a tool to incentivise smallholders participation.
- and market players are doing for smallholder support ending with a pointed debate on premium payments as a lever for equitable certification.



EUDR Compliance Made Inclusive

- tools including the FSC Regulatory Module and streamlined risk assessments to help every actor in the supply chain meet EUDR
- The rolling out of FSC technologies, including blockchain-based FSC Trace marked a step change in
- Showcases and insights from FSC EUDR Aligned Early Adopters offered an inside look at practical iournevs toward compliance.



Focus on Value and **Impact**

natural rubber demonstrated that valuing ecosystem services and procurement is driving industry standards and expectations far beyond basic compliance.



Field Progress on Display

A field trip took stakeholders from forest sites to an aggregation factory, Vietnam's proactive approach to meeting new compliance and market







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WHAT THE ATTENDEES SAY

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Scan to watch the full testimonial series.



EUDR brought a major challenge-costly, complex, and putting compliance squarely on importers. FSC's regulatory tools have made meeting these demands much more manageable. As an FSC EUDR Aligned Early Adopter, we could share practical insights from those living these challenges every day, ensuring real solutions are grounded in reality. solutions are grounded in reality.

Hans Evers Sustainability Manager, Weber & Schaer Gmbh & Co. KG



Sustainability is no longer just an add-on. It's now rushing into the supply chain faster than we expected and becoming absolutely essential to our industry's future.

Gabriele Pilger Senior Manager Sustainability, Global Footwear Brand



I'm here to deepen my understanding of the supply chain and to connect with customers, farmers, and other stakeholders.

Geert Last Commodity Trader, Corrie MacColl Europe B.V.



Bigger brands used to ask not just where our rubber comes from, but about the practices of our suppliers and if we have FSC certification. Over the years, this has become more of a requirement.

Charlie Smith Global Sales Manager, Natural Fiber Welding



I've known about FSC for paper and timber for a long time, but now it's great to see FSC rubber progressing and becoming available in Thailand and Vietnam where we're based

Paul Grant Means





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Being an FSC EUDR Aligned Early Adopter rushing to meet compliance, we had time to carefully plan, involve both direct and finished product customers, and bring clarity to our supply chain. FSC solutions have proven robust and up to date, not only for today but for the future, truly supporting certificate holders like us."

Jerry Foo Executive Director, TATWIN Latex



Returning this year, I realized sustainability isn't the only decision-making factor. group moving forward with you, so you feel greater than just yourself because the strength is in our collective force.

Mai Loyen Managing Director, AGRIAC Global Co. Ltd



We are delighted to host this year's roundtable in Vietnam, bringing together key stakeholders to witness first-hand the dynamic growth of our natural rubber supply chain and our readiness for regulatory requirements such as EUDR.



I'm glad so many in the value chain are prioritizing smallholders and traceability—not just for compliance, but out of genuine care for the origins of raw materials. FSC solutions make this possible by ensuring legality, enabling traceability, and supporting



My expectation to be here is to engage with the robust stakeholders, understand their requirement, and how we can solve the bottlenecks that they're facing

Anuj Sharma Deputy Country Director, FSC India







